

Nr.: 2011/23.03.2015

For
BVB
A.S.F.

Current report according to Regulation CNVM nr. 1/2006

Date of report: **09.01.2015**

The issuing company: **SC Boromir Prod SA**

Headquarters: **Buzău, str. Șantierului nr. 37**

Nr. phone / fax: **0238/436170;0238/446705**

Tax Identification Code: **RO 1145077**

Nr. Registration of Trade: **J10/184/1991**

Subscribed and paid up share capital: **23.306.373,80 LEI**

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Object Report

In accordance with Law no. 31/1990, Law no. 297/2004 on the capital market and in accordance with the Articles of Association of the Company, the Board of Directors of SC BOROMIR PROD SA, headquartered in Buzau, str. Santierului no. 37, sitting dated 20.03.2015, Ordinary General Meeting of Shareholders convened on 29.04.2015 13.00 at the company's office in the municipality. Buzau, str. Santierului no. 37. Data for identification of shareholders registered at the Central Depository and are entitled to attend and vote at the Ordinary General Meeting of Shareholders - the reference date is the date of 17.04.2015

If the first call to the Ordinary General Meeting of Shareholders, will not meet the quorum required by laws, is convened the Second Ordinary General Assembly with the same agenda, to be held on 30.04.2015 at the same time and in the same place for all shareholders registered at the reference date referred.

Agenda of the Ordinary General Meeting is as follows:

1. Presentation of the Report of the Board of Directors for their activities and management for 2014.
2. Presentation of Financial Auditor's Report for 2014.
3. Election of a new external auditor of the Company and approval of the audit contract duration.
4. Presentation, discussion and approval of the financial statements, balance sheet, profit and loss.
5. Discharge of Board members for fiscal year 2014.
6. Presentation, discussion and approval of revenue and expenditure for 2015.
7. Approval of the investment ceiling for 2015.
8. Annual Report 2014 under securities regulations
9. Approval empower the person to be appointed for this purpose by the shareholders to sign all documents (including but not limited to the Ordinary General Meeting of Shareholders decision, and to perform on behalf of all the formalities necessary for them to out decision to be adopted in the Ordinary General Meeting of Shareholders.
10. Date of registration of shareholders who are affected by the decision of the General Meeting of Shareholders. The proposed registration date: 18.05.2015.

Can participate and vote in general meetings, directly or through proxy representation based only shareholders registered at the reference date of release of the Central Depository Register.



RC: J10 / 184 / 1991 ; CUI: 1145077 AF: RO
Sediul social: Str. ȘANTIERULUI, nr. 37, BUZĂU, jud. BUZĂU, România
Tel: (+40238) 436 661 / 436170; Fax: (+40238) 446 705
Capital social: 23.306.374,1 RON
Cont: RO22INGB0006008156198915; Banca: ING BANK AGENȚIA PITEȘTI



One or more shareholders representing, individually or together, at least 5% of the share capital have the right to introduce new items on the agenda of the AGOA which will be submitted to the Company on 10.04.2015. Shareholders who have proposed the introduction of new items on the agenda are entitled to submit draft resolutions for items on the agenda until 15.00 on 10.04.2015. Shareholders may ask questions related to items on the agenda on 23.03.2015 till date 27.04.2015, 14.00.

Access shareholders entitled to attend the General Meeting will be allowed in the identity document if individual shareholders or in case of legal persons and individual shareholders represented, the empowerment of the person they represent.

Representation of shareholders in general meeting of shareholders can be made by anyone other than shareholders, based on a general or special powers.

The special proxy forms, in Romanian and English, may be obtained from the headquarters and the company website: www.boromir.ro, starting on 23.03.2015, or can be of society (by fax / simple letter / e-mail) with effect from 23.03.2015 based on the written request of the shareholder concerned must include the address, phone number, fax and if applicable, e-mail address of the shareholder. Power of attorney form will be submitted in the original language or in English Romanian at the company headquarters in Buzau, str. Santierului no. 37 at the latest until 27.04.2015 Appointment of the representative by proxy will be notified by e-mail the company at secretariat.buzau@boromir.ro.

Voting rights may be exercised freely by shareholders and / or their representatives within the number of votes held at the reference date according to the register communicated by the Central Depository and the mandate given. If a representative has different proxies from several shareholders, he may vote differently for one shareholder to another shareholder vote.

Tabulation shall be subject to the procedure established by art. 16 para. 1 sentence III of Regulation no. 6/2009.

In case of voting by correspondence dated 23.03.2015 form available on the company website (www.boromir.ro), in Romanian and English, will be completed, signed, and will be sent by e-mail, with electronic signature (in compliance with Law no. 455/2001) until 27.04.2015 at juridic.buzau@boromir.ro, clearly written statement to the Ordinary General Meeting of Shareholders dated 29 / 30.04.2015.

The full text of the documents and draft resolutions may be obtained from the headquarters and the company's website as of 23.03.2015

Any further information may be obtained at the phone number 0238/436170 int.14 Monday to Friday between 09.00 - 15.30

Chairman
SC Boromir Prod SA
Constantin Sava



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