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BVB
A.S.F.

Current report according to CNVM Regulation no. 1/2006
Report date: 29.06.2017
Issuing company: Boromir Prod SA
Headquarters: Buzău, str. Șantierului nr. 37
Nr. Telephone / fax: 0238/436170; 0238/446705
Tax ID: RO 1145077
Nr. For registration with the Trade Register: J10 / 184/1991
Subscribed and paid-up share capital: RON 23,306,373.80
The regulated market on which securities are issued: B.V.B.

Subject of the Report

In accordance with the provisions of Law no. 31/1990 R, of Law no. 297/2004 and Law no 24/2017 on issuers of financial instruments and market operations and according to the provisions of the Company's Articles of Incorporation, the Board of Directors of BOROMIR PROD SA, meeting in the meeting dated 28.06.2017, convenes the Ordinary General Meeting of the Shareholders on 03.08.2017, 12.00. At the headquarters of the company in Buzău, str. Șantierului nr. 37.

The date for identifying shareholders of the Company registered with the Central Depository SA and entitled to participate and vote at the Ordinary General Meeting of Shareholders of the Company - the reference date is 24.07.2017.

If at the first convocation of the Ordinary General Meeting of the Company's Shareholders, the quorum of presence stipulated by the legal provisions will not be met, the second Ordinary General Meeting of the shareholders of the company shall be convened, with the same agenda, on the date of 04.08.2017, at the same time and place, for all the shareholders of the company registered on that reference date.

The Ordinary General Assembly's agenda is as follows:

1. Election of a new administrator following the resignation of one of the members of the Board of Directors.
2. Submission of applications for the position of administrator will take place at the company's headquarters starting with the date of publication of the notice and by the deadline of 20.07.2017
3. Approval of the power of the person to be appointed for this purpose by the shareholders of the company in order to sign all documents (including but not limited to the decision of the Ordinary General Meeting of Shareholders, and to fulfill on behalf of the company all the necessary formalities for bringing to Execution of the decision to be adopted at the Ordinary General Meeting of Shareholders.
4. Establishing the date of registration of shareholders on which the effects of the decision of the Ordinary General Meeting of Shareholders are reflected. Proposed registration date: 22.08.2017; Ex date: 21.08.2017.

They may participate and vote in the general meeting, directly or through representation on a special power of attorney or general power, only shareholders registered on the reference date from the register communicated by the Central Depository SA.

One or more shareholders holding, individually or together, at least 5% of the share capital, have the right to insert new items on the AGOA agenda. Which will be sent to the company by 14.07.2017. Shareholders who proposed the introduction of new items on the agenda have the right to submit draft decisions for the items on the agenda until 14.07.2017 at 15.00. Shareholders may ask questions on agenda

items from 03.07.2017 to 01.08.2017, 14.00. The list of information on the name, the place of residence and the professional qualification of the persons proposed for the position of administrator is at the disposal of the shareholders and can be consulted and completed by them starting with 17.07.2017.

The access of the shareholders entitled to participate in the general meeting shall be allowed on the basis of the identity document, in the case of the natural persons shareholders or in the case of the legal persons shareholders and the shareholders represented natural persons, with the empowerment of the person who represents them.

The special proxy forms, in Romanian and English, can be obtained from the headquarters and from the company's website: www.boromir.ro, starting with 03.07.2017, or can be communicated by the company (by fax / Simple letter / e-mail) starting with 03.07.2017, based on the written request of the interested shareholder, which must include: the address, the telephone number, the fax and, if applicable, the shareholder's e-mail address. The special power of attorney will be deposited, in original, in Romanian or in English, at the company's headquarters in Buzău, Santierului Street, no. 37 at the latest by 01.08.2017. The appointment of the representative by proxy will be notified to the company by e-mail at secretariat.buzau@boromir.ro.

The voting right may be exercised freely by the shareholders and / or their representatives within the limit of the number of votes held on the reference date according to the register communicated by the Central Depository SA and the mandate granted. If a representative has different power of attorney given by several shareholders, he has the right to vote for a shareholder differently from the vote for another shareholder.

The totaling of the votes will be done in compliance with the procedure established by art. 16 par. 1, third sentence of CNVM Regulation no. 6/2009.

In the case of correspondence voting, a form available from 03.07.2017 on the company's website (www.boromir.ro), in Romanian and English, will be completed, signed and will be sent by mail and e-mail, with The extended electronic signature, (incorporated under Law 455/2001) until 25.04.2017 at secretariat.buzau@boromir.ro, with the clear written mention for the Ordinary General Assembly of the Shareholders dated 03 / 04.08.2017 ".

The full text of the documents on the agenda and the draft decision can be obtained from the headquarters and the company website starting with 03.07.2017.

Any additional information can be obtained from phone number 0238/436170 int.14 from Monday to Friday between 09.00 and 15.30.

Chairman of the Board of Directors
of Boromir Prod SA
Constantin Sava