

Nr.: 1385/25.02.2015

For

**BVB
A.S.F.**

Current report according to Regulation CNVM nr. 1/2006

Date of report: **25.02.2015**

The issuing company: **SC Boromir Prod SA**

Headquarters: **Buzău, str. Şantierului nr. 37**

Nr. phone / fax: **0238/436170; 0238/446705**

Tax Identification Code: **RO 1145077**

Nr. Registration of Trade: **J10/184/1991**

Subscribed and paid up share capital: **23.306.373,80 LEI**

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Important events reported:

On 25/02/2015 13:00 Company shareholders Boromir Prod SA, open-stock company with a capital of 23,306,373.80 lei divided into 233,063,738 shares with a nominal value of 0.1 lei, owned by shareholders registered in the Register of Shareholders on 17.02.2015, according to the records issued by Central, met in the General Meeting of Shareholders, in Buzău, str. Santierului no. 37 county. Buzău, meeting the legal and statutory first call and noting that:

legal and statutory conditions are met on convening the General Meeting of Shareholders convening notice and agenda are published in the Official Gazette, Part IV, no. 170 of January 12, 2015, in the newspaper "Chance Buzoiana" dated January 12, 2015 in Bursa dated January 12, 2015;

statutory and legal conditions relating to quorum, the Ordinary General Meeting of shareholders being present, a number of 3 shareholders totaling 161,042,685 shares, representing 69.10% of total voting rights;

conditions for the validity of the decision of the ordinary general meeting of shareholders, by unanimous vote, the shareholders adopted the following:

Resolution no. 1 dated 25.02.2015:

Art. 1 To approve the contracting by BOROMIR PROD S.A. ING Bank N.V. the Bucharest Branch of a maximum loan of 411.000 RON (patrusuteunsprezecemiilei). the terms and conditions of bank lending; Purpose of the loan will be issuing a letter of guarantee for participation in the auction organized by the Ministry of European Funds - "Providing food parcels within the European support fund for the most deprived persons in 2014".

Art. 2. To approve the constitution in favor of ING Bank N.V. the Bucharest Branch, in order to guarantee by SC BOROMIR PROD SA following credit facilities:

- Term loan drawdowns in RON, up to an amount not to exceed 6.6 million lei, with the maximum term of 18 months with subsequent modifications, plus interest and any commission levels, costs and expenses relating thereto;

- Term loan drawdowns in RON, up to an amount not to exceed 4.4 million lei with the maximum term of 12 months with subsequent modifications, plus interest and any commission levels, costs and expenses related;



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Tel: (+40238) 436 661 / 436170; Fax: (+40238) 446 705
Capital social: 23.306.373,80 RON
Cont: RO22INGB0006008156198915; Banca: ING BANK AGENŢIA PITEŞTI



Art. 3. To approve the establishment of real estate mortgages and related prohibitions on the following property, property Boromir Prod S.A.:

- a) property located in the town of Buzau, str. Santierului no. 37-39 and str. Urziceni no. 1 county. Buzau, with cadastral number 62752 and registered in the Land Registry no. 62752 of the town Buzau, consisting of land of 38,280 square meters of documents (38 289 sqm of measurements) and construction related;
- b) property located in the town of Buzau, str. Haiducului no. 1 Buzau County, consisting of land of 6536 sqm with buildings thereon erected, representing North bread factory, composed of several bodies of buildings numbered C1 - C14, with cadastral number 1555 joined the CF nr. 34918 of the town Buzau;
- c) property located in Slobozia sauce. Amara no. 4 Ialomita County, consisting of land of 21,682 square meters with construction erected thereon;
- d) land area of 5836 square meters, with 891 cadastral number entered in the Land Registry no. 30692 Rm Sarat and construction of town built on it from C1 to C14;
- e) land area of 2549 square meters, with cadastral number 5119/8/2 registered in the land no. 207,411 of the town of Constanta and packaging warehouse building erected thereon C1;
- f) land area of 553 square meters, with cadastral number 5119/8/6 registered in the land no. 207 463 (current rate 1/2) locality Constanta;
- g) land area of 5601 square meters, with cadastral number 4688/5/1, 4688/5/2, 4688/5/3, 4688/5/4, 4688/5/5, registered in the Land Registry no. 128542 Iasi and construction of the town he built on the C1 - C5;

Art. 4. To approve the authorization of Mr Sava Constantin, director of the Company, in the negotiation and signing mortgage contracts, contracts of pledge and / or addenda to these requests for drawing, addenda to the loan agreements, and and any documents necessary in order to comply with this decision.

Art. 5. To approve the registration date of the shareholders who are subject to the provisions of this decision on 16.03.2015.

Art. 6. Mrs. Ronea Adalciza empowerment is approved, Legal Adviser, with the fulfillment of legal formalities for publication and registration with the Trade Register of the resolutions of this meeting.

Chairman
SC Boromir Prod SA
Constantin Sava



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